



Southern Arizona Chapter of Enrolled Agents

2018 ASATS Registration Form

Please fill out this form, and submit via:

- online via PayPal: www.sacea.org/asats
 Fax to: (520)795-3412
 email to: lance@lbtaxservices.com
 pay by check: Payable to SACEA Bring to class, pay at door

Payment must accompany your registration. Faxed and emailed registrations may pay via PayPal or at the door.

<p>① Name _____ PTIN _____ Email _____ Phone _____ Employees of member's firm qualify for Member Pricing</p>	<p>Members Name _____</p>
<p>② Name _____ PTIN _____ Email _____ Phone _____ Employees of member's firm qualify for Member Pricing</p>	<p>Members Name _____</p>
<p>③ Name _____ PTIN _____ Email _____ Phone _____ Employees of member's firm qualify for Member Pricing</p>	<p>Members Name _____</p>

Qty	Date	Class	Instructor	CPE	Member Price	Non-Member	Total
___	Tues Sep 25	Keeping it in the Family: Tax Aspects of Family Business	C. Forrest Davis, EA	4	\$50	\$80	_____
___	Tues Oct 23	TCJA and Form 1040 + Due Diligence	Lin Leclair, EA	4	\$50	\$80	_____
						Total \$	_____

ASATS seminars are held at our regular SACEA meeting place:
The Jewish Community Center
3800 E River Rd, Tucson, 85718
 Seminars start at 9:00 am and conclude at 1:00 pm, unless otherwise noted.
 For more information email: lance@lbtaxservices.com

Cancellations

Full refund if cancellation made 5 calendar days prior to class. In lieu of refund, you may elect to have the tuition apply to another class that is being given at a later date. In the event your tuition is forfeited, you will be provided any class materials that are handed out. The SACEA Board of Directors reserves the right to cancel a seminar for insufficient registrations in which case, tuition will be refunded.



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2018 ASATS Class Schedule

ASATS seminars are held at our regular SACEA meeting place:

**The Jewish Community Center
3800 E River Rd, Tucson, AZ 85718**

Cost for each 4-hour class:

\$50 for Members, \$80 for Non-Members

Advanced Registration Required: <http://sacea.org/asats>

For more information, email: lance@lbtaxservices.com

Keeping it in the Family: Tax Aspects of Family Businesses (4 hr)			
Date & Time	Tuesday, September 25, 2018, 9 am – 1 pm		
Instructor	C. Forrest Davis, EA	CPE:	4 hrs.
Description	Owning and operating a family business presents unique tax issues. This class will cover a range of tax issues for family business including: Ownership structures from sole props to QHWJW, LLCs and S-corps; Active and passive income and self-employment taxes; Tax breaks for hiring family; Recordkeeping; Transferring ownership; and New Sec 199A passthrough effects for family businesses.		

TCJA and Form 1040 + Due Diligence (4 hr)			
Date & Time	Tuesday, October 23, 2018, 9 am – 1 pm		
Instructor	Lin Leclair, EA	CPE:	4 hrs.
Description	This class will cover how the Tax Cuts and Jobs Act (TCJA) will affect all parts of Form 1040. In addition, Lin will cover 2018 due diligence requirements on tax practitioners, including the new requirements for the Head of Household filing status.		

Cancellations:

Full refund if cancellation made 5 calendar days prior to class. In lieu of refund, you may elect to have the tuition apply to another class that is being given at a later date. In the event your tuition is forfeited, you will be provided any class materials that are handed out. The SACEA Board of Directors reserves the right to cancel a seminar for insufficient registrations in which case, tuition will be refunded.